HMI Conference 5 October 2023

Steve Wood NHBC Chief Executive

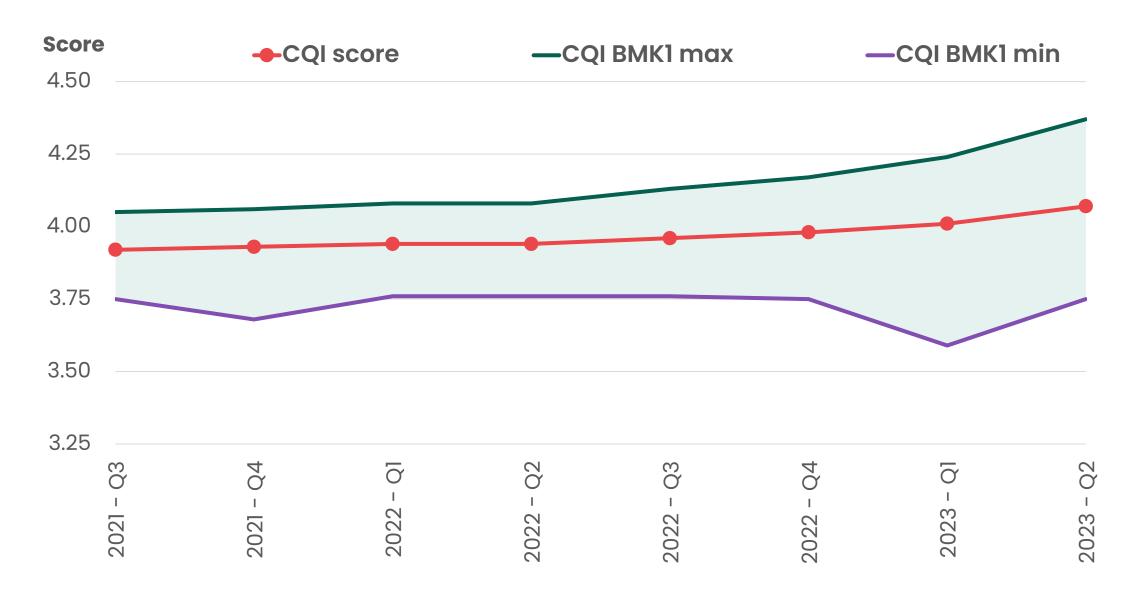








Construction Quality Index

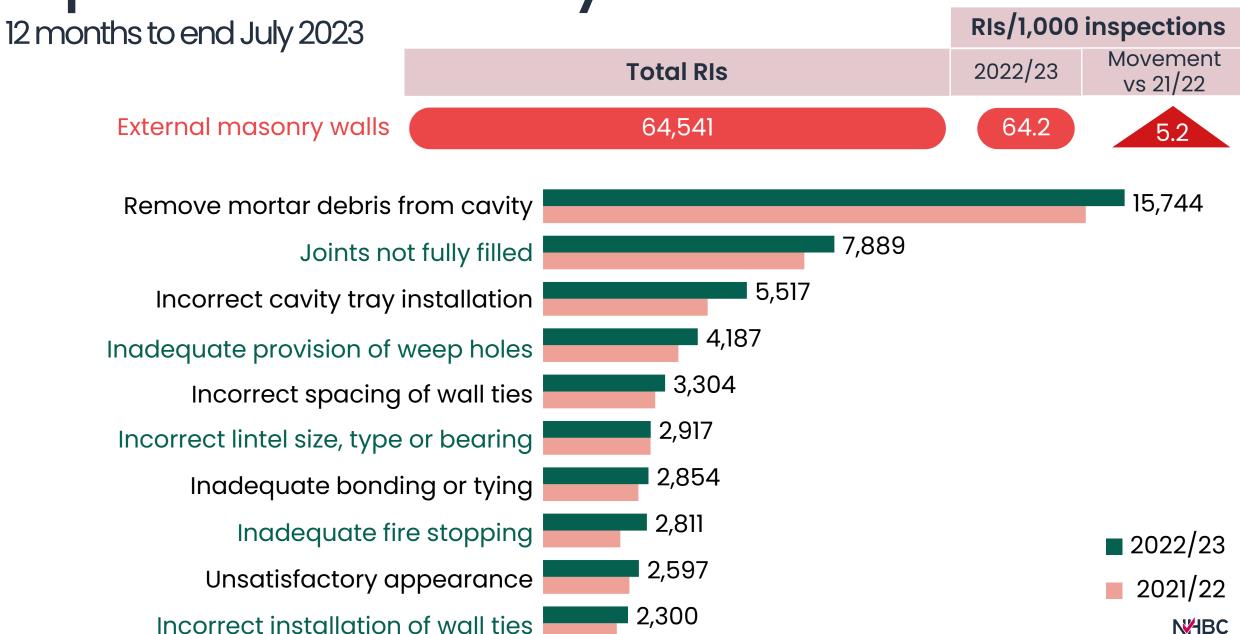




Reportable Items (RIS)

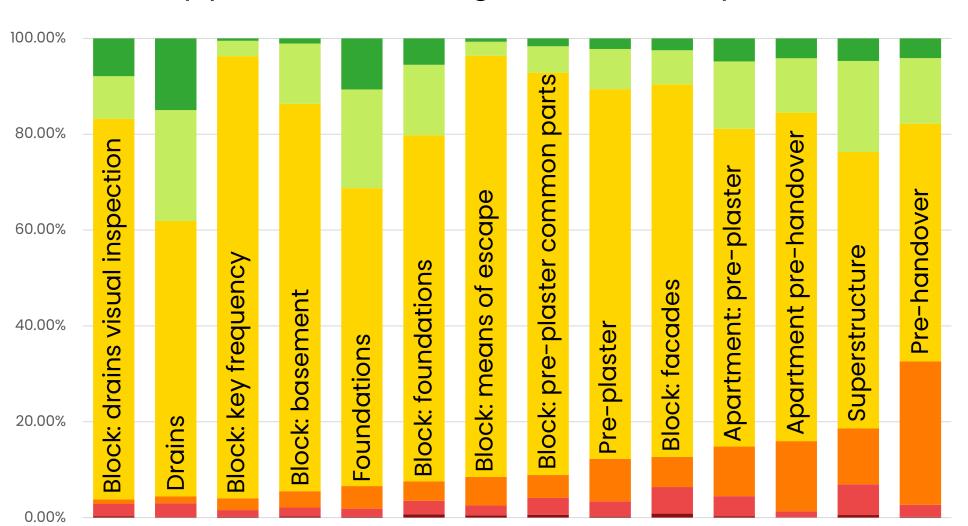
12 months to end July 2023		RIs/1,000 inspections
,	Total RIs	2022/23 Movement vs 21/22
External masonry walls	64,541	64.2 5.2
Consistent approach to finishes	57,157	56.8 15.2
Internal services	41,747	41.5 6.5
Pitched roofs	39,216	39.0 6.9
Doors	25,903	25.8 2.7
Painting & decorating	22,389	22.3 2.8
Timber & concrete upper floors	22,251	22.1 2.0
Internal walls	13,658	13.6
Drainage below ground	13,304	13.2
Strip and trench fill foundations	13,216	13.1 0.6

Top 10 external masonry walls RIs



Quality Common Scoring

Industry performance August 2022 to July 2023



- Many significant defects (DPR 37+)
- Many minor or some significant defects (DPR 16-36)
- Some minor defects (DPR 1-15)
- No defects. Meets
 NHBC Standards &
 Building
 Regulations
- Some extra
 attention to detail
 over & above
 requirements
- Much of work seen cannot be improved



Construction Quality Reviews

Industry average 4.62 from ~61.5k build stages in 12 months to end June '23

+0.15 vs 2021/22 and +0.27 vs 2020/21

Movement in top focus areas showing ongoing improvement:



Ventilation underfelt and insulation

+0.13 vs '21/'22



DPCs and trays

+0.15 vs '21/'22



Cavities, insulation and soundproofing

+0.20 vs '21/'22



Balconies including fixings and weatherproofing

+0.19 vs '21/'22



Plaster and dry lining

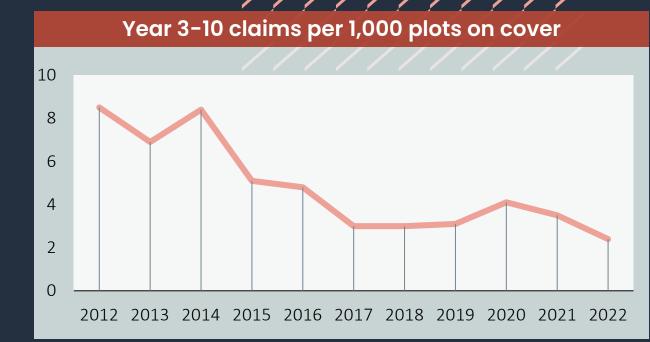
+0.19 vs '21/'22

NHBC

Claims fell to ~2.5 per 1,000 homes on cover from recent high of ~4.0 in 2020

Issues with mortar now recorded on <10% of pitched roof claims, down from >50% in 2012

Abutments/projections and detailing on chimneys/dormers represent ~35% of claims

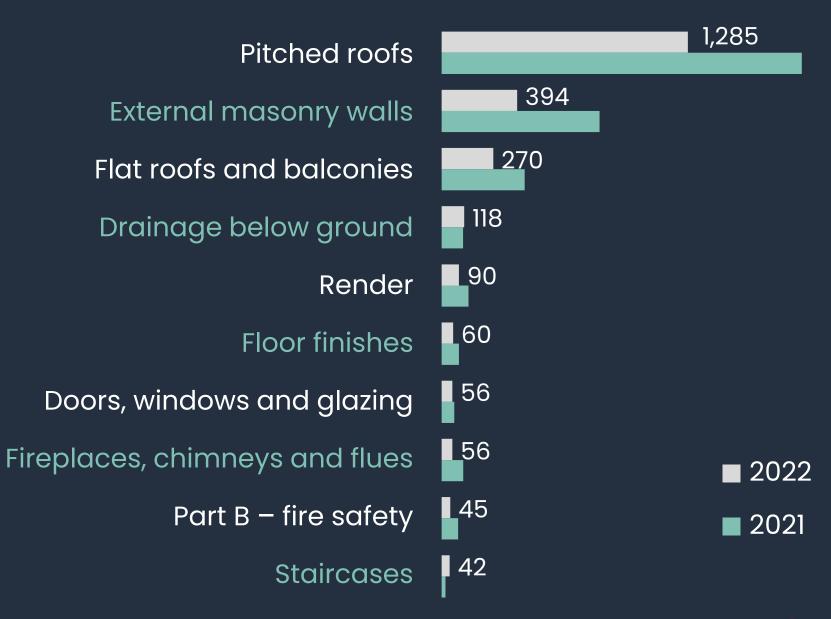






Top 10 claims in years 3–10





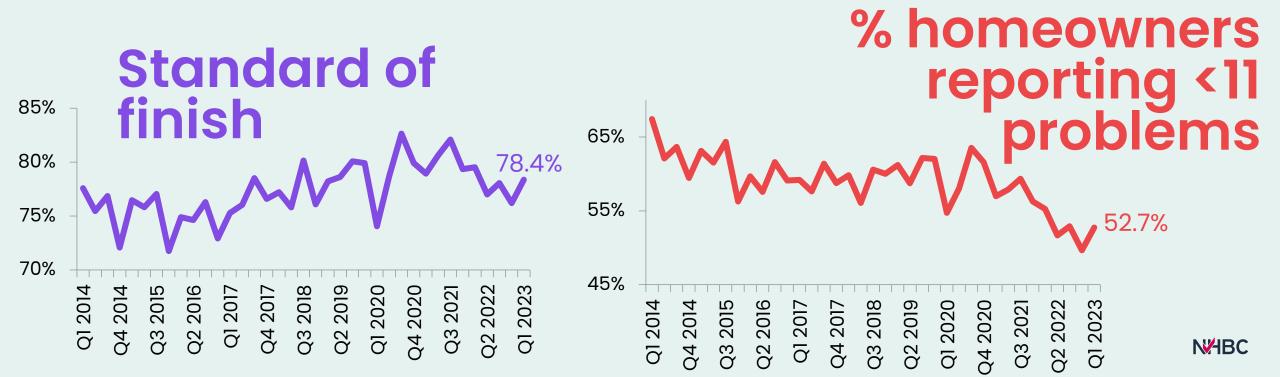




Homeowner satisfaction

Monthly spread of plot completions







Changes to Building Control

Government has published documents necessary to implement new regime for HRB and regulation of the building control profession:

The Building
Regulations etc.
(Amendment)
(England)
Regulations
2023

The Building
Safety Act 2022
(Consequential
Amendments
etc.)
Regulations
2023

The Building
Regulations
(Higher-Risk
Building
Procedures)
(England)
2023

The Higher-Risk
Buildings
(Management
of Safety Risks
etc) (England)
Regulations
2023

The Building
(Approved
Inspectors etc.
And Review of
Decisions)
(England)
Regulations
2023

Building Safety Act

Key dates

1 October 2023

- BSR will become the building control body for HRBs
- New regime for HRBs submitted after 1 October
- Transitional period begins for existing HRBs under construction
- New requirements for Dutyholders across the built environment
- Changes to BC process for non-HRBs.

6 April 2024

- Transitional provisions for existing HRBs under construction expires and those that have not progressed will revert to BSR
- BC to become a registered profession under the BSR.



How will this impact NHBC?

Role mapping

- Roles undertaking restricted functions and restricted activities will require registration
- BC surveyor roles and all inspection roles working in England and Wales* will require registration
- Work type for each role level will align with relevant class of building inspector under BICoF
- Qualification and experience requirements will be identified for each role.

How do we demonstrate demonstrate competency to the BSR?

Third-party accredited assessment schemes provided by professional bodies and training organisations.











Thank you NHBC

